

28 April 2022

Completion of Capital Raising – Share issue at \$1.15 per ordinary share April 2022

Issue summary:

The Company offered 652,173 shares at \$1.15 to raise, up to, a potential \$750,000. This was pre-approved at AGM on the 30th November 2021. The closing date of the offer was 15 April 2022.

Results:

503,067 shares were taken up for a value of \$578,526. The total number of shares in issue, as at the 28 April 2022 will be 3,503,067.

All directors participated and bought shares in the offer on the same terms as all other shareholders.

We would like to thank our shareholders for their continuing support. We will continue to work diligently on growing the value, per share, of Kaizen Global Investments.

Simon Winfield

Chairman