

GoConnect Limited ACN 089 240 353 1st Floor, 237 East Boundary Road, Bentleigh East VIC 3165 Australia

Tel: 61 3 8833 7242

29 April 2022

## **Unaudited Net Tangible Asset Backing as at 31 March 2022**

Go Connect Limited (NSX: GO8 ("GO8") advises that its Net Tangible Asset (NTA) backing per ordinary share as at 31 March 2022 was -0.20 cent (February 2022: -0.20 cent, December 2021: -0.29 cent). The NTA does not take into account the value of the company's investment in Go Green Holdings shares. The March 2022 NTA figure is unaudited and is indicative only.

Yours sincerely

Richard Li Chairman