



NSX RELEASE

6 MAY 2022

## OUTCOME OF GENERAL MEETING

Australia Sunny Glass Group Limited (**ASGG** or **Company**) (NSX: AG1) advises that shareholders have today voted in favour of the proposed voluntary delisting of ASGG from the Official List of the NSX.

### Voting Results of General Meeting

In accordance with section 251AA of the Corporations Act 2001 (Cth), the Company provides the details of the resolutions and proxies received for the General Meeting held earlier today. All resolutions were passed and decided by way of a poll. It is confirmed resolutions 1, 3 and 4 were passed by a sufficient majority as special resolutions.

Details of proxies received, and the results of the poll are contained on the attached schedule.

### Delisting Update and Timetable

The proposed delisting remains subject to a number of conditions, including admission of the Company to the Official List of the ASX and successful completion of the public offer, as outlined in the notice of meeting.

The Company's application for admission to ASX will also be subject to satisfying the admission requirements of ASX and shareholders are cautioned that there can be no certainty that such application will be successful.

The Company is preparing to lodge a prospectus for the public offer with the Australian Securities and Investments Commission (ASIC) in mid-May 2022 and provides the following revised timetable.

Event	Date
Lodgement of prospectus for Public Offer with ASIC and release on NSX Opening date of Public Offer	13 May 2022
Closing date of Public Offer	8 July 2022
Admission to the official list of ASX Suspension of trading of the Company's Shares on NSX	18 July 2022
Despatch of Holding Statements	19 July 2022
Shares to commence quotation on ASX Delist from NSX	20 July 2022

These dates are **indicative only and may change without notice**. Any change to the key dates will be announced to NSX, and will be subject to applicable laws. Further information about the prospectus and public offer will be disclosed on the Company's website and the NSX announcements platform in due course.

ACN 632 790 660

82 Belmont Avenue, Rivervale, Western Australia 6159

Email: [security.asgg@sunnyglass.com.au](mailto:security.asgg@sunnyglass.com.au)

Phone: +61 8 9277 9197

**Further Information**

Shareholders with any questions in relation to the proposed delisting and ASX migration should contact the Company Secretary, Natalie Teo, on +61 8 6389 2688 or by email at [natalie.teo@anthonyho.com.au](mailto:natalie.teo@anthonyho.com.au) between 9.00am and 5.00pm (WST), Monday to Friday, or consult their legal, financial or other professional adviser.

Authorised by:

**The Board of Directors**

**Australia Sunny Glass Group Limited**

**Investor Inquiries**

Australia Sunny Glass Group Limited

+61 8 9277 9197

[security.asgg@sunnyglass.com.au](mailto:security.asgg@sunnyglass.com.au)

# AUSTRALIA SUNNY GLASS GROUP LIMITED

ABN 54 632 790 660

Meeting Date: Friday, May 6, 2022

Meeting Time: 1.00 PM WST



Resolution	Manner in which the securityholder directed the proxy vote(as at proxy close):				Manner in which votes were cast in person or by proxy on a poll(where applicable):			
	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain	Result
1 - WITHDRAWAL OF LISTING ON NSX	65,141,156	0	200,000	0	68,841,156 (100.00 %)	0 (0.00 %)	0	Passed on a poll
2 - APPROVAL OF THE ISSUE OF PUBLIC OFFER SHARES	65,141,156	0	200,000	0	68,841,156 (100.00 %)	0 (0.00 %)	0	Passed on a poll
3 - REPLACEMENT OF CURRENT CONSTITUTION	65,141,156	0	200,000	0	68,841,156 (100.00 %)	0 (0.00 %)	0	Passed on a poll
4 - APPROVAL OF PROPORTIONAL TAKEOVER PROVISIONS	65,141,156	0	200,000	0	68,841,156 (100.00 %)	0 (0.00 %)	0	Passed on a poll



\*Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item. Advanced Share Registry Limited - Onsite Meeting System