

ACTCELERATE INTERNATIONAL GROUP LIMITED (NSX: ACT)

ANNUAL GENERAL MEETING (AGM)

25 May 2022

Forward Looking Statements and Other Important Disclosures

This presentation may contain forward looking statements. These statements include, but are not limited to, discussions related to Actcelerate International Group Limited ("Company") expectations regarding the performance of its business, its liquidity and capital resources and the other non-historical statements. These forward-looking statements are based on management's beliefs, as well as assumptions made by, and information currently available to, management. When used in this presentation, the words "believe," "anticipate," "estimate," "expect," "intend" and similar expressions are intended to identify forward-looking statements. Although management believes that the expectations reflected in these forward-looking statements are reasonable, it can give no assurance that these expectations will prove to have been correct. These statements are subject to certain risks, uncertainties and assumptions. We believe these factors include but are not limited to those described under the section entitled "Risk Factors" in the Company's Prospectus filed with the National Stock Exchange of Australia ("NSX") on April 4, 2018, as such factors may be updated from time to time in our periodic filings with the NSX, which are accessible on the NSX's website at www.nsx.com.au. These factors should not be construed as exhaustive and should be read in conjunction with the other cautionary statements that are included in this presentation and in other NSX filings. We undertake no obligation to publicly update or review any forward-looking statements, whether as a result of new information, future developments or otherwise.

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The information contained herein is not intended to provide, and should not be relied upon for, accounting, legal or tax advice or investment recommendations.



Chairman's Address

Rodney James Huey

CHAIRMAN



Dato' CK Cheong CEO's Address CEO's Address CEO

Highlight For 2021 Financial Year

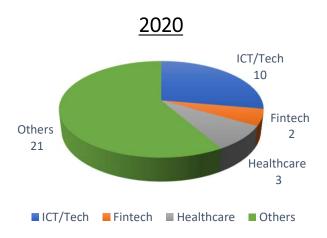


FY Ending 31st December (AUD)	FY 2021	FY 2020	% Change	
Expenses	(251,638)	(320,917)	-21.6%	
Total Comprehensive Profits/(Losses)	400,996	(281,355)	242.5%	
Cash Position	499,927	21,755	2,198.0%	
Book Value of Investment	1,132,653	497,244	127.8%	

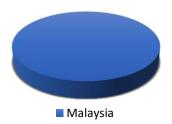
The Company has recorded the maiden profit for the year 2021 since listed in 2018. Besides its successful turnaround, the Company also has a stronger cash balance in FY 2021 compared to FY 2020.

The NTA backing per share has increased by 345.71% as at 31st March 2022 as compared to 31st December 2020.

As at 31st March 2022, AIG's Pre-Tax NTA was \$0.0156 compared to its pre-tax NTA as at 31st December 2020 of \$0.0035.



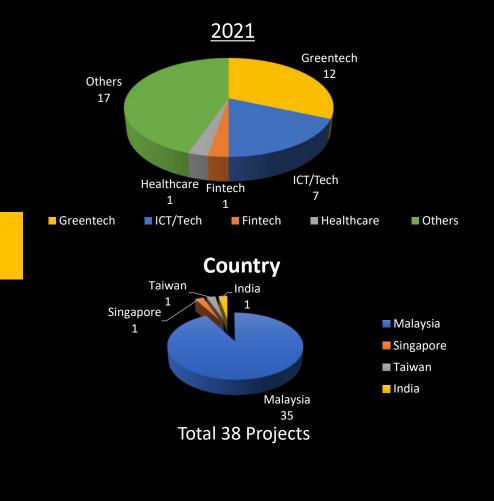
Country



Total 36 Projects









Existing Investment Portfolio



- GivePlease is a Singapore-based FinTech specialising in seamless giving technology with a trusted payment platform for frictionless, transparent and engaged giving
- Its unique digital giving platforms provide modernized infrastructure and inclusive digital technology channels for religious organisations.
- GivePlease is enriching global communities by modernizing religious fundraising to foster giving and generosity between community donors and religious organisations.

SINGAPORE ISLAM GIVING OPPORTUNITY



MUIS - Islamic Council of Singapore, Government Body

- Manages all 70 Mosque and 5 Madrassa
- Responsible for collecting, reconciling, reporting over SGD\$150M p.a
- MUIS is mandated by Singapore Govt to align all activities with Smart Nation / Cashless initiatives
- In April 2022, GivePlease has been awarded exclusive multi-year agreements



Mosque Donations

Backend Data, CRM, CIS for all financial interactions

 Awarded tender as exclusive technology provide to manage, support, enhance, host and control their financial transaction systems for entire Muslim population (15%+ of Singapore)

Islamic Giving Terminals & Web Payments

- Exclusive Agreement for GivePlease terminals and web payments engine.
- 200 GivePlease Terminals being rolled out to all MUIS administrated locations
- Current applications agreed include Zakat Harta, Fitrah, Fidyah, Donations and Korban



Zakat, Fidyah, Kaffarah

Islamic Mobile Application and Halal Certifications

Some other opportunities are in early stage of exploration

RELIGIOUS & CHARITY PARTNERS





Charitable Organisations





























AMA(WA)





















Government



Majlis Ugama Islam Singapura (Islamic Religious Council of Singapore)





In Discussion with over 10 more others











PLATFORM SUMMARY



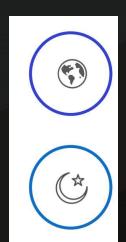




EXPLORING OPPORTUNITIES







South East Asia

Business to remain focused on capitalising its success through South East Asia

Islamic Giving

Fast expansion of MUIS Islamic Giving Model to Malaysia, UAE, Indonesia & India

Corporates & Charities

Corporate & Charity engagement increasing as Covid restrictions are reduced



WOBB

HIREDLY

Mission Statement

Our mission is to help people get hired for the right job, at the right company.



FINANCIALS

REVENUE GROWTH

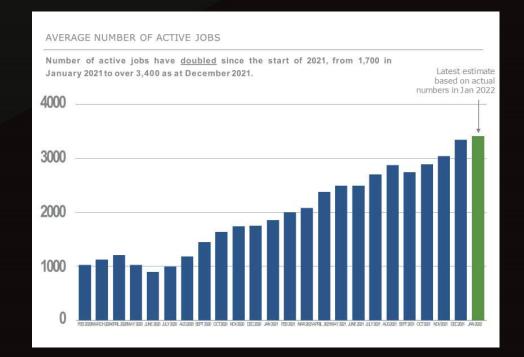


Business Highlights



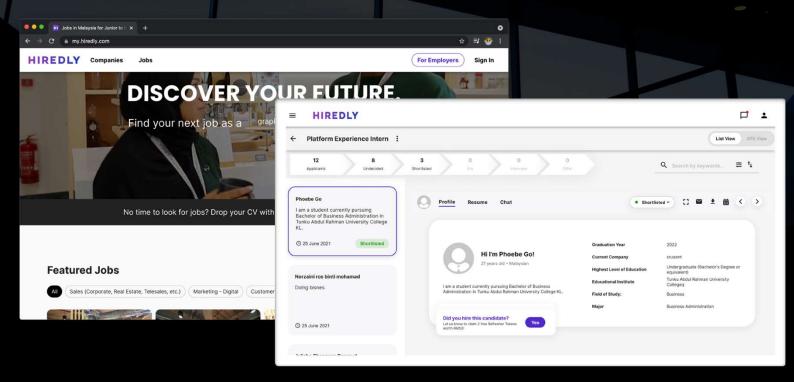
JOBSEEKERS GROWTH & REGISTERED EMPLOYERS





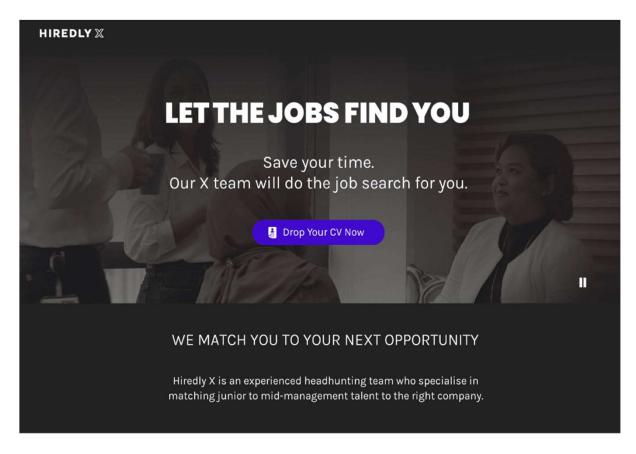
JULY 2021: BRAND NEW PLATFORM LAUNCHED

We launched a re-imagined website: www.hiredly.com for both jobseekers and employers that positively transformed their experience with us. It was easier to use, faster and made information much more accessible.



Business Highlights





Our rebranding to Hiredly was done to also relaunch our new integrated recruitment strategy, and build the headhunting business.

Since we rebranded, average monthly headhunting revenue increased from RM78k per month to RM131k per month (70% increase).

Business Highlights





Hiredly Receives Validation From Japan's Persol, Secures New Investment

By Editor - April 26, 2022

Hiredly, a local hybrid recruitment platform, has secured an investment from Persol Group for an undisclosed amount.

Persol Group headquartered in Japan is one of the largest comprehensive human resources service providers in the world. Established in 1973, they have over 50,000 employees across 13 countries and regions. Hiredly adds with the group's outstanding credentials, their investment validates the startup's potential to innovate and transform the recruitment industry.

This also attracted a follow-on investment from CAC Capital, a Japanese corporate venture capital firm that previously already invested in Hiredly in 2019.

HIREDLY RECEIVES NEW FUNDS FROM JAPAN PERSOL GROUP

HIREDLY Partners



E-COMMERCE







TELECOMUNICATIONS







LOGISTICS & DELIVERY







ESSENTIALS (FMGC, ENERGY, FINANCE ETC)









FINTECH













EYEPORT

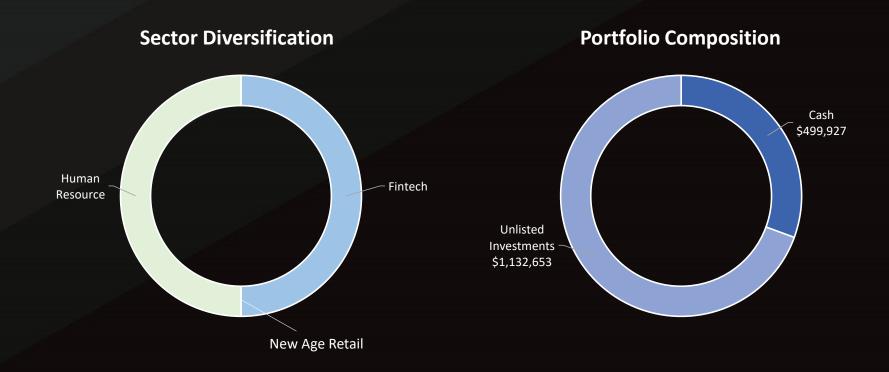
WINDING-UP APPLICATION FOR EYEPORT SDN. BHD.

- On 31 March 2021, AIG has appointed **Messrs James & Co** as the liquidator, to proceed to file the winding up application against Eyeport Sdn. Bhd. ("**Eyeport**")
- On 20 May 2021, AIG has filed the Winding-Up application against Eyeport at High Court Shah Alam, where the Court has fixed the first case management by way of e-review on 30 June 2021.
- On 12 October 2021 AIG has served the application to Eyeport, Companies Commission of Malaysia (SSM) and Malaysia Department of Insolvency (MDI). Affidavit Verifying Petition and Affidavit of Service have been filed on 13 October 2021 and 11 November 2021 respectively.
- On 14 December 2021, the advertisement of Petition in the Malaysian Gazette and local newspaper have been filed. Registrar Certificate were filed on 21 December 2021.
- On 17 January 2022, Court has granted our Winding Up application against Eyeport, as follows:
- i. Eyeport Sdn. Bhd. be wound up by the Court under Section 465(1)(e) and Section 466(1)(b) of the Companies Act 2016;
- ii. Mr. Augustine s/o T.K James from Messrs James & Co. be appointed as the Private Liquidator of Eyeport Sdn. Bhd.; and
- iii. The cost of RM5,000.00 to the Petitioner to be paid out of from the assets of Eyeport Sdn. Bhd.
- Fair Order and Perakuan Alokator were filed on 26 January 2022.
- Notice of Winding Up Order has been gazetted and published on 10 February 2022.



AIG Current Investment Portfolio

• AIG's investment into 3 unlisted opportunities, all of which have yet to reach liquidity events.



Goals of Actcelerate International Group





Scale up businesses for SMEs and startups



Connect investment funds to boost the expansion plan
Of SMEs and startups



Offer investment vehicle for small-scale investors who wish to invest in Australia and Southeast Asia



AIG Investment Strategy

- The Fund focuses on micro-cap companies in the Southeast Asian (SEA) market, with upwards potential for continued growth throughout Asia or abroad.
- The Fund's focus are on companies that have a valuation range between A\$1 million to A\$10 million.
- The Fund shall invest in, but not limited to, companies in the following sectors:
- i. Information and communications technology (ICT)
- ii. Financial services
- iii. New age retail business
- iv. Green technology



AIG Investment Strategy

- AIG will focus on nurturing investee companies which is consistent with the Company's stated business objectives and the need to preserve capital for growth initiatives.
- AIG will devote its resources in carrying out its business and working with the management of each investee company to grow the business of the investee companies, which will in turn increase the Company's shareholders value.
- AIG is continuously evaluating the best exit approach and to monetise our investments.
- AIG has become one of the preferred investment partners for companies in Asia Pacific region.
- The AIG Board is continuously considering a range of options for AIG to access a larger pool of potential investors for increased liquidity of its shares.



THANK YOU

