

**3<sup>rd</sup> June 2022**

Dear Shareholder,

**Letter to Shareholders regarding Extraordinary General Meeting**

Notice is given that an Extraordinary General Meeting (**EGM** or **Meeting**) of Shareholders of K2 Energy Limited (the **Company**) will be held at Suite 10.04, Level 10, 56 Pitt Street, Sydney NSW 2000 at 10:00am (Sydney time) on Friday 8<sup>th</sup> July 2022.

Due to the COVID-19 pandemic and the restrictions on social gatherings, and consistent with the relief provided under the Corporations (Coronavirus Economic Response) Determination (No. 1) 2020 made by the Commonwealth Treasurer, the Company will not be dispatching physical copies of the EGM Notice of Meeting. Instead, the EGM Notice of Meeting and accompanying explanatory statements (**Meeting Materials**) are being made available to shareholders electronically. This means that:

- Shareholders can access the Meeting Materials online at the Company's website <https://www.k2energy.com.au>
- If you have provided an email address and elected to receive electronic communications from the Company, you will receive an email to your nominated email address with a link to an electronic copy of the Meeting Materials and the accompanying proxy form. Alternatively, if you have elected to receive via post, a proxy form and reply-paid envelope will be mailed to your nominated address.

Shareholders may use the Proxy Form attached to the Notice of Meeting and can lodge their proxy by 10:00am (Sydney time) on Wednesday 6<sup>th</sup> July 2022. Members or proxies wishing to attend in person must be fully vaccinated and should advise their intention to attend by email to [k2energylimited@outlook.com](mailto:k2energylimited@outlook.com) by Monday 4<sup>th</sup> July 2022.

In the event that it is necessary for the Company to give further updates, information will be provided on the Company's website (at <https://www.k2energy.com.au>) and lodged with the National Stock Exchange (**NSX**).

If you are unable to access the Meeting Materials online please contact our share registry Boardroom Pty Limited on [enquiries@boardroomlimited.com.au](mailto:enquiries@boardroomlimited.com.au) or 1300 737 760 (within Australia) or +61 2 9290 9600 (Outside Australia) between 8:30am and 5:30pm (Sydney time) Monday to Friday, to arrange a copy.

Yours sincerely,



Terence Flitcroft  
Company Secretary

Authorised for release by the Company Secretary of K2 Energy Limited.