



AUSTRALIA'S LEADING GLASS PRODUCER

Sydney Roadshow

June 2022

NSX:AG1





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1. Corporate Profile

Capital Structure

Shares on issue	m	86.3
Closing share price on 9 June 2022* (NSX:AG1)	\$	0.37
Market capitalisation (9 June 2022)	\$m	31.9
Net working capital (31 December 2021)**	\$m	2.49
Net assets (31 December 2021)**	\$m	5.95

* Being the last traded price of \$0.37

**Figure extracted from AG1's reviewed financial statements for the half-year ended 31 December 2021

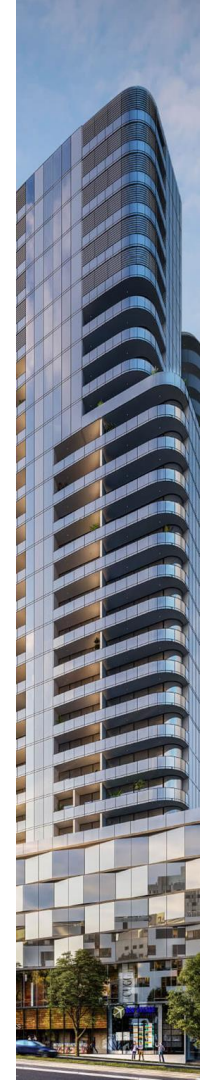
Substantial Shareholders

Number of Shares

Shengqiang (Sunny) Chi	15,201,532
Seok San (Susan) Tan	12,000,000
BauMart Holdings Limited	11,666,667
Liwei Chi	11,200,000
Tuan Minh Le <Le Khuc Family A/C>	9,000,000
Xianjin Yan	8,400,000

Share Price History

	High	Low	Last traded price
\$	0.38	0.33	0.37
Date	19-Nov-20	31-Jul-20	7-Dec-20



2. Directors & Advisors

Directors

Mr. Joshua Letcher

Non-Executive Chairman

- Senior management roles in both public and private sectors
- Engineering career with the Royal Australian Navy
- Experience in senior technical and operational roles in the mining and resources industry
- Non Executive Chairman – Aldoro Resources Limited (ASX:ARN)
- Non-Executive Director – Si6 Metals Limited (ASX:Si6)
- Non-Executive Chairman – Aurum Resources Limited (ASX: AUE)

Mr. Shengqiang (Sunny) Chi

Managing Director

- Bachelor of Electrical Engineering Technology and Automation
- **Over 27 years' experience** in the glass products industry
- Former Regional Manager for Fuyao Glass Group (listed on HKSE), one of the world's largest glass manufacturing businesses

Mr. Sok Kiang Teoh

Executive Director, Chief Financial Officer

- Bachelor of Commerce
- Member of CPA Australia
- Over 20 years of senior finance and management experience
- Previously CFO and director of finance for various listed companies in Malaysia, the U.S.A., and Australia

Ms. Seok San (Susan) Tan

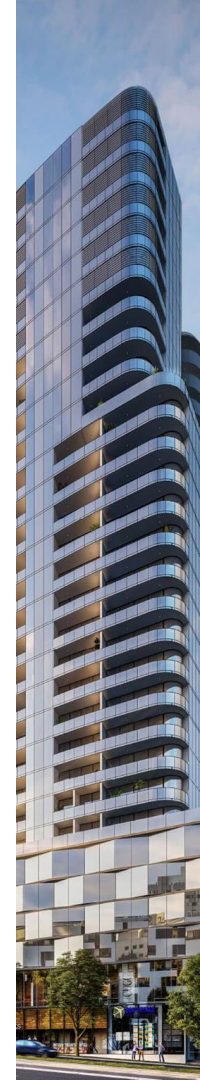
Non-Executive Director

- Over 15 years' experience in roles in the insurance, risk management, financial planning, and real estate industries
- Senior experience in regulatory reporting and corporate governance
- Fluent in English, Mandarin, Malay languages, Cantonese, and a number of Chinese dialects

Mr. Kunal Malhotra

Non-Executive Director

- Bachelor of Commerce & Law
- Over 13 years' experience in corporate and commercial law, and litigation
- Solicitor with senior legal advisory experience working with ASX listed and private companies, on M&A, corporate and regulatory compliance, governance, and commercial transactions
- Experienced company director and secretary
- Fellow of the Governance Institute of Australia
- Certificate in Governance and Risk Management



2. Directors & Advisors

Senior Executive

Dr. Roland Neo

Chief Innovation Officer

- Master of Architectural Science
- PhD in Civil Engineering
- Over 35 years' experience in the construction industry worldwide, in engineering project management, Design-Build delivery systems, promoting engineering research and innovative solutions in that industry
- Former Associate Professor with the School of Building and Estate Management, National University of Singapore
- Hon Life member and former vice-president of the Singapore Contractors Association

Advisors

Blackwall Legal LLP

Nominated Adviser/Solicitors

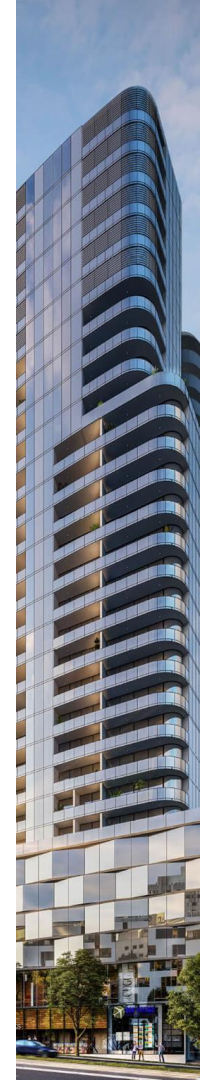
Perth, Western Australia

Townshend Capital Pty Ltd

Corporate Advisor

Lead Manager and Underwriter of the Public Offer

North Fremantle, Western Australia



3. Business Overview

- Successfully completed a \$2.1m initial public offer and was admitted to the Official List of the National Stock Exchange of Australia (NSX) in July 2020
- Acquired one of the largest independent glass product suppliers in New South Wales, Sydney Sunny Glass Pty Ltd, which was founded by AG1's Managing Director, Mr Sunny Chi, in 2014
- Acquired a fully-automated glass processing plant to increase core competencies in delivery and supply of premium glass products to the commercial and residential markets
- Secured and completed a \$12.25m glass supply contract for a commercial development in Box Hill, Victoria
- Continuing investment in R&D and product development through the appointment of Dr Roland Neo as Chief Innovation Officer
- Undertaking a \$5m public offer to progress its growth objectives and support its proposed migration from NSX to the Australian Securities Exchange
- Townshend Capital engaged as Lead Manager, agreed to underwrite up to \$2.5m of the public offer



4. Our Strategy

- Combining over 27 years' industry experience in glass production with sophisticated production and supply chain processes to expand operations in New South Wales and Victoria
- Secure and deliver on larger projects
- Establish complementary business divisions
- Develop superior and innovative glass products with improved quality and energy efficiency

Robust Tender Pipeline

New Façade Division

Larger Projects and New Products

Strategic Alliances and Investments

Emerging Innovation with Premium Products

Strong Client Relationships





5. Our Capabilities

Sydney Sunny Glass

- Supplier of premium glass products to commercial and residential projects
- Specialising in double-glazed, toughened and laminated glass products with Australian-based production line
- Expertise in international and local glass supply production with over 27 years' industry experience

Melbourne Sunny Glass Façade

- Expansion into glass façade design, fabrication and installation services to complement glass supply division
- Strong presence in Victoria after establishment of a 9,000 sqm warehousing and distribution centre

Project Tenders

- Established strategic partnerships with builders, property developers and supply chain distributor
- Entering into new product and project segments

Research and Development

- Improvement of cyclonic glass underway
- Chief Innovation Officer reviewing new industry trends and assisting AG1 with development of additional collaborative projects, incorporating new laminating methodologies, materials and bonding techniques



6. Public Offer*

Details of the Offer**	Min. Subscription (\$5 million)	With Oversubscription (\$7.5 million)
Offer Price per Share	\$0.35	\$0.35
Shares currently on issue	86,294,836	86,294,836
Shares to be issued under the Offer	14,285,714	21,428,571
Cash proceeds (before costs)	\$5,000,000	\$7,500,000
Share on issue post-admission to ASX	100,580,550	107,723,407
Market Capitalisation post-admission to ASX	\$35,203,193	\$37,703,193

* This slide is intended as a summary only of the key offer details and not intended to provide full information for investors intending to apply for Shares offered under the prospectus dated 16 May 2022. All prospective applicants are urged to read the prospectus in its entirety.

** The public offer prospectus is available on the Company's website and on its NSX Announcements page.

7. Proposed migration from NSX to ASX

- Obtained shareholder approval on 6 May 2022 for the withdrawal of its shares from official quotation on the NSX, to occur upon the Company being admitted to the Official List of ASX
- The process of delisting from NSX will run in parallel to the Public Offer and the Company's application for admission to ASX
- Applied for and was granted a waiver in respect of NSX Listing Rule 2.25 (Section 2A) to abridge the 90 days' notice period for delisting
- Anticipates that trading of its shares on ASX will commence as soon as practicable after approval for admission to the Official List is granted and all listing conditions have been fulfilled
- The indicative dates (shown in the table) may change without notice. Any change to the dates will be announced to the NSX and will be subject to applicable laws

Indicative Timetable

Event	Date
Lodgement of Public Offer Prospectus with ASIC	16 May 2022
Opening date of Public Offer	
Closing date of Public Offer	11 July 2022
Admission to the Official List of ASX	18 July 2022
Suspension of trading of the Company's shares on NSX	
Despatch of Holding Statements	19 July 2022
Shares to commence quotation on ASX	22 July 2022
Delist from NSX	



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