



27 June 2022

## **RESTRUCTURING UPDATE**

The Board of a2a GN Limited (**a2a** or the **Company**) advises that it continues discussions with the proposed acquirer, Dato' Lee, however, has not been able to make substantial progress since the last company update in March.

Potential Australian and Malaysian legal advisors have been briefed, and whilst preferred candidates have been identified, their formal appointment will not occur until an updated draft Information Memorandum is provided by Dato' Lee. Following receipt of this, legal advisors will be engaged to finalise this document, along with drafting a Suitability for Listing Application and Notice of Meeting for NSX for review and approval.

Whilst disappointed with the delay, the a2a Board, Dato' Lee and the NSX continue to have open and constructive dialogue and expect to progress the transaction in due course. The Board thanks all stakeholders for their continued patience.

Authorised for release on the NSX Announcements Platform by the Board of a2a GN Ltd.

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