

29 June 2022

Mr Ryan Marshall
Market Supervision and Compliance Officer
National Stock Exchange of Australia Limited
1 Bligh Street
Sydney NSW 2000

Response to Price Query

Dear Mr Marshall

VGI Health Technology Limited (**VGI** or the **Company**) (NSX:VTL) provides this response to NSX's letter dated 29 June 2022 regarding the decrease in the Company's share price.

1. **Is the Company aware of any information concerning the Company's activities or operations that has not been disclosed to the market, which, if known, could be an explanation for recent trading in the securities of the Company?**
No.
2. **If the answer to 1 is yes, can an announcement be made immediately by the Company? If not, why not and when is it expected that an answer will be made?**
Not applicable.
3. **Is there any other explanation the Company may have for the recent trading activity in its securities?**
The Company is not aware of any other explanation for the recent trading in its securities.
4. **Please confirm that the Company is in compliance with the NSX Listing Rules and, in particular, Listing Rule 6.4.**
The Company confirms that it is in compliance with the NSX Listing Rules and, in particular, Listing Rule 6.4

Yours faithfully



VGI Health Technology Limited
Catriona Glover
Company Secretary