



NSX RELEASE

2 AUGUST 2022

RESULTS OF PUBLIC OFFER AND UPDATE ON ASX LISTING

Australia Sunny Glass Group Limited (**ASGG** or **Company**) (NSX: AG1) is pleased to advise that the public offering of up to 21,428,571 fully paid ordinary shares (**Shares**) at \$0.35 each (**Offer**) successfully closed on Friday, 29 July 2022, receiving applications from 312 investors for a total of \$5,061,816 representing 14,462,331 Shares.

The Shares are expected be allotted on or around Thursday, 4 August 2022 in accordance with the Offer timetable below, once all other conditions for the Company's admission to ASX have been satisfied.

The process of delisting from NSX will run in parallel to the Company's application for admission to ASX, which will be subject to satisfying the admission requirements of ASX. Investors are cautioned that there can be no certainty that such application will be successful.

Event	Date
Issue of Shares under the Offer Suspension of trading of the Company's Shares on NSX	4 August 2022
Delist from NSX	8 August 2022
Despatch of Holding Statements	8 August 2022
Admission to the official list of ASX	10 August 2022
Shares to commence quotation on ASX	12 August 2022

These dates are **indicative only and may change without notice**. The Board may vary these dates without notice. Any change to the key dates will be announced to NSX and will be subject to applicable laws.

Authorised by:

The Board of Directors
Australia Sunny Glass Group Limited

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