



NSX RELEASE

13 SEPTEMBER 2022

## RESULTS OF EXTENDED PUBLIC OFFER

Australia Sunny Glass Group Limited (**ASGG** or **Company**) (NSX: AG1) refers to its announcement dated 8 August 2022 and advises that the extended public offering of up to 21,428,571 fully paid ordinary shares (**Shares**) at \$0.35 each (**Offer**) closed successfully on Thursday, 8 September 2022, receiving applications from 341 investors for a total of \$5,055,109.19, representing 14,443,169 Shares.

Any shortfall arising under the Offer can be placed by the Company up to 8 November 2022, as outlined in the refresh supplementary prospectus dated 8 August 2022.

The Shares are expected to be allotted on or around Thursday, 15 September 2022 in accordance with the below timetable, once all other conditions for the Company's admission to ASX have been satisfied. All future dates are indicative only and subject to change.

Event	Date
Issue of Shares under the Offer Suspension of trading of the Company's Shares on NSX	15 September 2022
Despatch of Holding Statements	16 September 2022
Delist from NSX	16 September 2022
Admission to the official list of ASX	19 September 2022
Anticipated date for Shares to commence quotation on ASX	21 September 2022

The process of delisting from the NSX will run in conjunction with the Company's application for admission to ASX. The Company will continue to progress its admission application with the ASX, and investors are cautioned that there can be no certainty that such application will be successful.

Shareholders and/or prospective investors with any questions in relation to the Offer and NSX delisting should contact the Company Secretary, Natalie Teo, on +61 8 6389 2688 or by email at [natalie.teo@anthonyho.com.au](mailto:natalie.teo@anthonyho.com.au) between 9.00am and 5.00pm (WST), Monday to Friday, or consult their legal, financial or other professional adviser.

Authorised by:

**The Board of Directors**  
**Australia Sunny Glass Group Limited**

### Investor Inquiries

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