



26 October 2022

MARKET UPDATE | POSSIBLE TRANSACTION

The Board of a2a GN Limited (**Company**) refers to the market updates dated 27 June 2022 and 12 July 2022, and advises that the Company has received an expression of interest from an investor (**Potential Investor**) in relation to a possible transaction which, on completion, will result in the Potential Investor acquiring a substantial stake in the Company and will allow the Company to seek a re-quotations of its securities on the National Stock Exchange of Australia (**NSX**) (**Possible Transaction**).

Discussions with the Potential Investor are carried out through Biztrack Consultants Private Limited (**Biztrack Consultants**), the Company's nominated adviser. The Potential Investor wishes to remain anonymous pending Biztrack Consultants completing its preliminary due diligence on the asset which the Company will acquire under the Possible Transaction. While the discussions with the Potential Investor are still in its preliminary stages, the Board is cautiously optimistic that a binding agreement relating to the Possible Transaction can be entered into. The basis of the Board's view is that the Potential Investor had paid non-refundable earnest monies to assist the Company to meet certain of its continuing listing obligations.

The Board wish to caution that notwithstanding discussions with the Potential Investor on the Possible Transaction are progressing well, there is no assurance that a definitive agreement in relation to the Possible Transaction will be entered into or, even if such a definitive agreement is entered into, the Possible Transaction will be completed.

Further details will be released on the NSX platform in due course.

Finally, whilst the Company's registered address in Australia remains unchanged, the email address for shareholder queries has changed to a2a@nomad.mybiztrack.com.

Authorised for release on the NSX Announcements Platform by the Board of a2a GN Limited.

a2a GN Limited (ACN 621 583 882)

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