

Australia & International Holdings Limited

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Information Release
National Stock Exchange of Australia

Capital Raising – 1 for 20 Non-Renounceable Entitlement Offer at \$2.94 per fully paid ordinary share

Issue Summary:

The offer was a 1-for-20 Non-Renounceable Entitlement Offer at \$2.94 to raise a potential \$224,358 from 83,115 shares, based on the Net Asset Backing (NAV) per share of \$3.09 as at 13 October 2022 after subtracting deferred tax on unrealised capital gains. Shareholders were allowed the opportunity to take up further shares if there was a shortfall. The offer closed on Wednesday, 23 November 2022.

Results:

Seventy eight out of one hundred thirty two shareholders participated in the offer, taking up 56,415 shares with a value of \$165,860. Of these participants, thirty shareholders took up an additional 26,700 shares with a value of \$78,498 from the shortfall. Overall, 83,115 shares were applied for with a value of \$244,358.

We would like to take this opportunity of thanking our shareholders for their support.

Saskia Jo
Company Secretary