



Issue of Securities and Cleansing Statement

The Board of Veratin Limited (NSX: VTN) (the **Company**) advises that the offer of fully paid ordinary shares at an issue price of \$0.13 per Share under the Offer Information Statement as announced to the market on 21 December 2022 has closed (**Offer**).

The Company is pleased to advise that the Offer was oversubscribed. The Company was seeking to raise approximately \$250,000 and received valid applications equal to \$293,556.77.

As such, the Company has issued an additional 335,052 fully paid ordinary shares to investors (**Oversubscription Shares**) under section 708 of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company gives this notice under section 708A(5)(e) of the Corporations Act.

The Company confirms that:

- a) The Oversubscription Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. sections 674 and 674A of the Corporations Act;
- d) as at the date of this notice, there is no “excluded information” of the type referred to in section 708A(7) or 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

For and on behalf of the Board

Ramiz Boulos
Executive Chairman