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31 January 2023

Unaudited Net Tangible Asset Backing as at 31 December 2022

GoConnect Limited (NSX: GO8 ("GO8") advises that its Net Tangible Asset (NTA) backing per ordinary share as at 31 December 2022 was -0.21 cent (November 2022: -0.21 cent, December 2021: -0.29 cent). The November 2022 NTA figure is unaudited and is indicative only.

Yours sincerely

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Richard Li Chairman