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Unaudited Net Tangible Asset Backing as at 31 January 2023

GoConnect Limited (NSX: GO8 ("GO8") advises that its Net Tangible Asset (NTA) backing per ordinary share as at 31 January 2023 was -0.21 cent (December 2022: -0.21 cent, December 2021: -0.29 cent). The NTA figure is unaudited and is indicative only.

Yours sincerely

Richard Li Chairman