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4 April 2023

Unaudited Net Tangible Asset Backing as at 28 February 2023

GoConnect Limited (NSX: GO8 ("GO8") advises that its Net Tangible Asset (NTA) backing per ordinary share as at 28 February 2023 was -0.21 cent (January 2023: -0.21 cent). The NTA figure is unaudited and is indicative only.

Yours sincerely

Richard Li Chairman