

**8<sup>th</sup> May 2023**

## **NET TANGIBLE ASSET STATEMENT**

K2 Energy Limited advised that its Net Tangible Asset (NTA) backing per share as at close of business (including offshore markets) on 30 April 2023 was:

### **Estimated Net Tangible Asset Backing Per Ordinary Share<sup>1</sup>**

Net Tangible Asset Backing per share	1.94 cents
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<sup>1</sup> All figures are unaudited and indicative only.

**Authorised by:** Terence Flitcroft, Company Secretary on behalf of K2 Energy Limited