

GoConnect Limited ACN 089 240 353 1st Floor, 237 East Boundary Road, Bentleigh East VIC 3165 Australia Tel: 61 3 8833 7242

30 May 2023

## Unaudited Net Tangible Asset Backing as at 30 April 2023

GoConnect Limited (NSX: GO8 ("GO8") advises that its Net Tangible Asset (NTA) backing per ordinary share as at 30 April 2023 was -0.21 cent (March 2023: -0.21 cent). The NTA figure is unaudited and is indicative only.

Yours sincerely

wide

Richard Li Chairman