

OliveX Holdings Limited

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ACN 631 675 986

NSX Announcement

INTENTION OF VOLUNTARY WITHDRAWAL OF LISTING FROM THE OFFICIAL LIST OF THE NATIONAL STOCK EXCHANGE OF AUSTRALIA

30 May 2023 - OLX Holdings Limited (**OLX**, or the **Company**) (NSX: OLX) has given notice to the National Stock Exchange of Australia (**NSX**) in accordance with NSX Listing Rule 2.25 (Section I) that is proposes to voluntary withdraw its listing on the NSX (**Delisting**).

The Delisting is subject to the passing of a special resolution of shareholders of the Company (**Shareholders**) at a duly convened general meeting (**Shareholder Approval**). The Company intends to issue later this week notices convening an extraordinary general meeting to be held on Thursday, 13 July 2023 for the purposes of seeking such Shareholder Approval (**Notice of Meeting**).

Further details of the proposed Delisting, including the Board's reasons for Delisting, and the consequences of Delisting will be set out in the Notice of Meeting, a copy of which will be released to the market once issued by the Company.

The Company proposes the following timetable for the implementation of the proposal, assuming Shareholder Approval is obtained and a waiver from NSX is granted:

Friday, 26 May 2023	Application to NSX to obtain waiver of 90 days' notice period
Friday, 2 June 2023	Notice of Meeting issued
Thursday, 13 July 2023	General meeting held
Thursday, 13 July 2023	Announcement regarding outcome of General Meeting
Thursday, 13 July 2023	Company suspended from quotation
Thursday, 20 July 2023	Last day outstanding settlements to be completed
Friday, 21 July 2023	Company and all securities removed from the official list of the NSX

Any Shareholders wishing to trade on market should do so before the Company's close of trading upon withdrawal.

This announcement has been approved by the Board of Directors of OLX.

ENDS



About OliveX

OliveX is a digital health and fitness company delivering unique user experiences through fitness gamification, augmented reality, and move-and-earn experiences. The OliveX fitness metaverse provides platforms that merge the real-world and the digital universe to connect consumers exercising at home, the gym, or outdoors with brands, influencers, and coaches in over 170 countries.

As part of its long-term strategy to expand the fitness metaverse, OliveX is committed to its core development principles of building blockchain fitness games, investing in and incubating emerging blockchain titles, and partnering with global brands on the Sandbox. The Metaverse will ultimately be underpinned by OliveX's bespoke cross-platform DOSE token, an ERC-20-compatible fungible token.

For further information, please contact:

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Restrictions on our Games, Fitness Metaverse, and \$DOSE

Restrictions due to compliance regulations for different jurisdictions apply. Residents from certain jurisdictions may not earn \$DOSE or participate in NFT sales and/or campaigns in our fitness metaverse. Additional restrictions may apply depending on the type of game or experience you are attempting to access.

OLIVEX