



26 July 2023

The Manager
Company Announcement Office
NSX
Level 2, 117 Scott Street
Newcastle NSW 2300

Dear Sir/Madam

OFF-MARKET BUY-BACK

Australian Adventure Tourism Group Limited (AAT) advises that in accordance with the NSX release dated 8 June 2023, AAT has completed its Off-Market buy-back Offer.

The results of the Off-Market buy-back Offer are set out below:

Off-Market buy-back shares bought back @ 5.5 cents	576,034
Percentage of shares currently on issue	1.69 %
Effect on AAT's issued share capital	
Total number of shares on issue prior to Off-Market buy-back Offer	34,120,131
Less: Off-Market buy-back shares bought back @ 5.5 cents	(576,034)
Total number of shares on issue after the Off-Market buy-back Offer	33,544,097

The Off-Market buy-back shares will be cancelled on 25 July 2023 and the Off-Market buy-back payments will be dispatched on 2 August 2023.

The number of AAT Shareholders has decreased by 252 from 382 to 130 following the Off-Market buy-back.

For further information please contact AAT's company secretary, Evelyn Anderson on 07 4964 1112 or email evelynanderson@aatgroup.com.au

Yours sincerely

Evelyn Anderson

Company Secretary