

Change of Director's Interests

File Reference:
26948054V1

Table of Contents

INTRODUCTION2

CHANGE OF DIRECTOR’S INTEREST NOTICE3

 PART 1 - CHANGE OF DIRECTOR’S RELEVANT INTERESTS IN SECURITIES3

 PART 2 – CHANGE OF DIRECTOR’S INTERESTS IN CONTRACTS5

Introduction

To ensure the efficient processing of this form by NSX, please:

- 1. Adhere to the suggested number of the annexures required by this form.
- 2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).

Change of Director's Interest Notice

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

Name of entity	Veratin Limited
ABN	89 613 404 612

We (the entity) give NSX the following information under section 205G of the Corporations Act.

Name of Director	David Geoffrey Vincent
Date of last notice	14 February 2022

Part 1 - Change of director's relevant interests in securities

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	1 June 2023
No. of securities held prior to change	1,252,500 fully paid ordinary shares 500,000 Options EXP 30/06/2027 @ \$0.25
Class	Ordinary shares
Number acquired	150,000 Shares
Number disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Non-cash (valuation \$150,000 @ \$0.10 per Share)

No. of securities held after change	1,402,500 fully paid ordinary shares 500,000 Options EXP 30/06/2027 @ \$0.25
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back.	Issued pursuant to Shareholders approval at General Meeting dated 5 th of September 2022.

Part 2 – Change of director's interests in contracts

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A