

Application for Quotation of Additional Securities

File Reference:

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Introduction

To ensure the efficient processing of this form by NSX, please:

1. Adhere to the suggested number of the annexures required by this form.
2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).



New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

Introduced 11 March 2004. Revised 7 March 2016.

Name of entity

Endless Solar Corporation Limited

ABN/ACN

122 708 061

We (the entity) give NSX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

1	Class of securities issued or to be issued	Options ESCLV Shares
2	Number of securities issued or to be issued (if known) or maximum number which may be issued	7,020,000 Options exercisable at \$0.12 and expiring 20 June 2027. 6,278,000 ESCLV Shares at \$0.10 per Share.
3	Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion)	Options ESC are grant 1,000,000 Options exercisable at \$0.12, expiring 20 June 2027 to Mr Baring-Gould ESC are grant 1,000,000 Options exercisable at \$0.12, expiring 20 June 2027 to Ms Cathy Lin ESC are grant 10,000 Options exercisable at \$0.12, expiring 20 June 2027 to Mr Steve Happell ESC are grant 10,000 Options exercisable at \$0.12, expiring 20 June 2027 to Mr Martin Szakal ESC are grant 5,000,000 Options exercisable at \$0.12, expiring 20 June 2027 to David Craig

ESC are grant 5,000,000 ESCLV Shares at \$0.10 per Share to Mr David Craig

ESC are grant 426,000 ESCLV Shares at \$0.10 per Share to Mr Leon Pikovski

ESC are grant 426,000 ESCLV Shares at \$0.10 per Share to Mr Peter Zuchowski

- Yes

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

- \$0.12 Options
\$0.10 Shares

- Options

1,000,000	Mr Baring-Gould
1,000,000	Ms Cathy Lin
10,000	Mr Steve Happell
10,000	Mr Martin Szakal
5,000,000	David Craig

5,000,000	David Craig
426,000	Mr Hynson,
426,000	Mr Leon Pikovski
426,000	Mr Peter Zuchowski

- To be issued 18 August 2023

11 12 13 14 15 16 17 18 19 20 21 22



8	Number and class of all securities quoted on NSX (<i>including</i> the securities in clause 2 if applicable)	86,204,022	ESCLV Shares
9	Number and class of all securities not quoted on NSX (<i>including</i> the securities in clause 2 if applicable)	3,000,000	ESCLV Options at \$0.12 expires on 20 th June 2027
		15,324,050	ESCLV Shares to ESCCN at \$0.10 expires on 22 nd Oct 2025
		6,200,000	ESCLV Options to ESCOH at \$0.10 expires on 22 nd October 2025
		7,020,000	Options exercisable at \$0.12 and expiring 20 June 2027.
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)		

11	Is security holder approval required?	
12	Is the issue renounceable or non-renounceable?	
13	Ratio in which the securities will be offered	
14	Class of securities to which the offer relates	
15	Record date to determine entitlements	
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	
17	Policy for deciding entitlements in relation to fractions	
18	Names of countries in which the entity has security holders who will not be sent new issue documents Note: Security holders must be told how their entitlements are to be dealt with.	
19	Closing date for receipt of acceptances or renunciations	
20	Names of any underwriters	
21	Amount of any underwriting fee or commission	
22	Names of any brokers to the issue	
23	Fee or commission payable to the broker to the issue	
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	

-

You need only complete this section if you are applying for quotation of securities

(a) ☒ Securities described in Part 1

(b)  All other securities

Entities that have ticked box 34(a)

Tick to indicate you are providing the information or documents

36  If the securities are equity securities, a distribution schedule of the additional securities setting out the number of holders in the categories

- 1 - 1,000
- 1,001 - 5,000
- 5,001 - 10,000
- 10,001 - 100,000
- 100,001 and over

37 ☐ A copy of any trust deed for the additional securities

Entities that have ticked box 34(b)

Patient Information	
First Name	
Last Name	
Address	
City	
State	
Zip	
Phone	
Insurance	
Physician Information	
Physician Name	
Physician Address	
Physician City	
Physician State	
Physician Zip	
Physician Phone	
Physician Insurance	
Referral Information	
Referral Number	
Referral Date	
Referral Type	
Referral Reason	
Referral Status	
Referral Notes	
Referral History	
Referral Date	
Referral Type	
Referral Reason	
Referral Status	
Referral Notes	
Referral Summary	
Referral Date	
Referral Type	
Referral Reason	
Referral Status	
Referral Notes	

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

[illegible]

(if issued upon conversion of another security, clearly identify that other security)

Number	Class

Quotation agreement

1 Quotation of our additional securities is in NSX's absolute discretion. NSX may quote the securities on any conditions it decides.

2 We warrant the following to NSX.

- The issue of the securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those securities should not be granted quotation.
- An offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any securities to be quoted and that no-one has any right to return any securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the securities to be quoted, it has been provided at the time that we request that the securities be quoted.
- If we are a trust, we warrant that no person has the right to return the securities to be quoted under section 1019B of the Corporations Act at the time that we request that the securities be quoted.

3 We will indemnify NSX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give NSX the information and documents required by this form. If any information or document not available now, will give it to NSX before quotation of the securities begins. We acknowledge that NSX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:  Date:18 August 2023.....
(Director)

Print name:David Craig