
Appendix 4E – Final Report

Name of Entity: **SETERPRISYS LIMITED**
ABN: **14 146 845 123**
Financial Year Ended: **30 June 2023**
Previous Corresponding Period: **30 June 2022**

RESULTS FOR ANNOUNCEMENT TO THE MARKET

| | | | | | \$'000 |
|---|--------------|--------|----|--|---------------|
| Revenue from ordinary activities | down | 18.12% | to | | 786 |
| Loss from ordinary activities after tax | decreased by | 47.15% | to | | 65 |
| Loss for the period attributable to members | decreased by | 47.15% | to | | 65 |

DIVIDENDS

Current period

There were no dividends paid, recommended or declared during the current financial period.

Previous period

There were no dividends paid, recommended or declared during the previous financial period.

Brief explanation of revenue, net profit and dividends to enable the above figures to be understood

A review of operations for the Group is set out in the Directors' Report of the Annual Report together with the Executive Chairman's Report.

FINANCIAL STATEMENTS

Refer to the attached financial statements:

- Statement of Profit or Loss and Other Comprehensive Income
- Statement of Financial Position
- Statement of Cash Flows
- Statement of Changes in Equity

KEY FINANCIAL PERFORMANCE INDICATORS

| | 2023 | 2022 |
|---|---------------|---------------|
| Net tangible asset backing | | |
| Net tangible assets per ordinary security | (1.29 cents) | (0.91 cents) |
| Earnings per security | | |
| Basic earnings per share (cents) | (0.001 cents) | (0.001 cents) |
| Diluted earnings per share (cents) | (0.001 cents) | (0.001 cents) |
| Weighted average number of shares | 94,056,886 | 94,056,612 |
| Profits before tax as % of revenue | | |
| Consolidated profit / loss from continuing operations before tax as a percentage of revenue | (3.43%) | (12.85%) |
| Profit after tax as % of equity | | |
| Consolidated net profit / loss after tax as a percentage of equity | (1.72%) | (3.21%) |

Entity Acquired / Disposed

Nil entities acquired or disposed during the period.

AUDIT & COMPLIANCE STATEMENT

This report is based on the financial statements included as part of the Appendix 4E, which have been audited and an unqualified audit opinion, with a material uncertainty regarding going concern, issued on.

This report, and the financial statements upon which it is based, use the same accounting policies.