



NSX code: AGS

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Completion of Share Placement to Raise \$140,000

Agri Skylight Ltd ("**AGS**" or the "**Company**") is pleased to announce it has received firm commitments to raise \$140,000 before costs via a two-tranche placement ("**Placement**") to professional and sophisticated investors of fully paid ordinary shares ("**Shares**") at a price of \$0.07 per Share.

The first tranche comprises \$78,306 for 1,118,654 Shares to be issued under the Company's Listing Rule 6.25 capacity ("**Tranche 1**"). The second tranche comprises \$61,694 for 881,346 Shares ("**Tranche 2**"). Shares to be issued pursuant to Tranche 2 of the Placement will be issued following and subject to shareholder approval being obtained at the Company's next general meeting.

Proceeds from the Placement after costs will be applied towards general working capital and strengthen the Company's balance sheet.

For further information please contact:

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