



**NSX code: AGS**

**18 September 2023**

'Block Arcade'  
Suite 324  
Level 3, 96 Elizabeth  
Street, Melbourne VIC  
3000  
Telephone 03 8678 4091  
Facsimile 03 8678 1747

ABN 28 611 470 010

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### **Section 708A(5)(e) Notification**

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Agri Skylight Ltd ("**AGS**" or the "**Company**") refers to the issue of 1,118,654 ordinary shares in the Company on 18 September 2023.

The Corporations Act 2001 (the Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. By the Company giving this notice, sale of securities noted above will fall within the exemption in Section 708A (5) of the Act.

In accordance with section 708A (6) of the Act, the following information is provided:

- a) this notice is given within 5 business days after the day of the issue;
- b) the issue is without disclosure to investors under Part 6D.2 of the Act;
- c) this notice is given under section 708A(5)(e) of the Act;
- d) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 and 674A of the Act; and
- e) as at the date of this notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.

For further information please contact:

Nova Taylor  
Company Secretary  
Agri Skylight Ltd  
T: 03 8678 4091