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29 September 2023

Unaudited Net Tangible Asset Backing as at 31 August 2023

GoConnect Limited (NSX: GO8 ("GO8") advises that its Net Tangible Asset (NTA) backing per ordinary share as at 31 August 2023 was -0.19 cent. The NTA figure is unaudited and is indicative only. Audited NTA as at 30 June 2023 was -0.19 cent compared to previously reported unaudited NTA of -0.21 cent. Previously reported unaudited NTA for June, July should be adjusted to -0.19 cent from -0.21 cent.

Yours sincerely

Vivida .

Richard Li Chairman