

GoConnect Limited ACN 089 240 353 1st Floor, 237 East Boundary Road, Bentleigh East VIC 3165 Australia Tel: 61 3 8833 7242

31 October 2023

Unaudited Net Tangible Asset Backing as at 30 September 2023

GoConnect Limited (NSX: GO8) ("GO8") advises that its Net Tangible Asset (NTA) backing per ordinary share as at 30 September 2023 was -0.19 cent. (August 2023: -0.19 cent). The NTA figure is unaudited and is indicative only.

Yours sincerely

wide

Richard Li Chairman