



28/11/2023

## UPDATE ON IN-PRINCIPLE APPLICATION TO ASX

Veratin Limited (**NSX: VTN**) (**Veratin** or **The Company**) is pleased to provide an update on its in-principle application (**Application**) on the Company's suitability for admission to the official list of the Australian Securities Exchange (**ASX**), as previously announced to the National Stock Exchange (**NSX**) on 15 August 2023.

The Company advises that it has received feedback from the ASX on the Application, which indicates that the Company has some work to do before it is ready to list on the ASX. The Company is currently progressing with revising the Application and is committed to submitting this revised Application with the ASX in Q3 2024.

As announced to the NSX on 11 September 2023, the Company has obtained shareholder approval for withdrawal from the NSX Official List.

Founder and Executive Chairman, Dr Ramiz Boulos says "We now have a much clearer understanding of the requirements and the pathway to list on the ASX. We shall work with the ASX to ensure we meet the eligibility criteria between now and Q3 2024".

This announcement was authorised for release by the Board of the Company.

**ENDS**

### ABOUT VERATIN LIMITED

Veratin Limited is an NSX-listed multi-industry company that develops sustainable and innovative high-end value products from low grade wool. The Company has developed and is developing new products for the plant and soil health, cosmetics, and biodegradable materials markets, as well as developing products for the functional foods and nutraceuticals markets.

### Forward-looking Statements

This announcement may contain certain "forward-looking statements" which may not have been solely based on historical facts but are based on the Company's current expectations about future events and results.

Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward-looking statements are subject to risks, uncertainties, assumptions, and other factors, which could cause actual results to differ materially to future results expressed, projected, or implied by such forward looking statements.

The Company does not undertake any obligation to release publicly any revisions to any "forward-looking statements" to reflect events or circumstances after the date of this announcement, or to reflect the occurrence of unanticipated events, except as may be required under the applicable securities laws.

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### Veratin Limited – Social Media

Veratin Limited is committed to communicating with the investment community via all available channels. Whilst the NSX remains the main channel for sharing market-sensitive news, we encourage investors and interested parties to follow 'Veratin' and 'Verigrrow' on LinkedIn, Facebook and Instagram.