

E-PLUS LIMITED ACN: 605 951 059

Registered Office: Level 8, 210 George Street, Sydney NSW 2000, Australia. Website: www.eplusglobal.com

27 DECEMBER 2023

Announcements
National Stock Exchange of Australia

E-PLUS LIMITED SIGNS MOA FOR THE ACQUISITION OF BAYJIN ORIENT BERHAD

E-Plus Limited, an events management and entertainment company focused on promoting and managing international events in the Asia Pacific region, is pleased to announce, that effective 26 December 2023, it has signed a Memorandum of Agreement to pursue the Acquisition (the "Transaction") of **Bayjin Orient Berhad** ("BOB").

The BOB business model is dedicated to Sustainable Energy Technology services featuring new pyrolysis oil blended with diesel using a newly patented "plastic-to-fuel" (PTF) technology.

For more information, visit E-Plus' website at www.eplusglobal.com

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For further information, please contact:

Investor Relations Team

E-mail: investor.relations@eplusglobal.com

Phone: +60 3 7491 9233

SAFE HARBOR STATEMENT

Any statement in this press release that relate to the Company's expectations are forward-looking statement within the meaning of the Private Securities Litigation Reform Act. The Private Securities Litigation Reform Act of 1995 (PSLRA) implemented several significant substantive changes affecting certain cases brought under the deferral securities laws, including changes related to pleading, discovery, liability, class representation and awards fees. Since this information may involve risks and uncertainties and are subject to change at any time, the Company's actual results may differ materially from expected results. Additional risks associated with E-Plus Limited's business can be found in its periodic filings with the National Stock Exchange of Australia.



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ABOUT E-PLUS

Incorporated in 2004, E-Plus is a full-fledged, one-stop sports and events management company. This multi award-winning agency is the brainchild of a dynamic team that provides innovative and creative ideas in both event planning and execution events for clients internationally. Recognised as one of the top and more experienced agencies in the region, the company continuously seeks to elevate industry practices through its unique, creative and innovative ideas. Listed on the National Stock Exchange of Australia in 2017, E-Plus (NSX:8EP) operates throughout the Asia Pacific region and is a member of the distinguished Association of Global Events Suppliers (AGES).