

# Veratin Limited ACN 613 404 612 (**Company**)

## Supplementary Offer Information Statement

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**Supplementary Offer Information Statement to an Offer Information Statement dated 4 January 2024**

### **Important Information**

This is a supplementary offer information statement dated 4 January 2024 and lodged with the Australian Securities and Investments Commission (**ASIC**) on that date (**Supplementary OIS**). This Supplementary OIS supplements the offer information statement dated 8 December 2023 (**OIS**) issued by Veratin Limited ACN 613 404 612 (**Company**).

Neither ASIC or its officers take any responsibility as to the contents of this Supplementary OIS or the merits of the investment to which this Supplementary OIS relates. This Supplementary OIS shall be read in its entirety together with the contents of the OIS. If you are in any doubt as to the contents of this document, you should consult your professional advisers without delay.

Other than as set out below, all material details in relation to the OIS remain unchanged. Terms used in this Supplementary OIS shall have the same meaning ascribed to them in the OIS. To the extent of any inconsistency between this Supplementary OIS and the OIS, the provisions of the Supplementary OIS will prevail.

A copy of this Supplementary OIS and the OIS can be downloaded from the Company's website at <https://www.veratin.com.au/>

### **1. Purpose of this Supplementary Offer Information Statement**

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This Supplementary OIS has been issued for the purposes of disclosing to Shareholders updates to the timetable as set out in the OIS. The changes to the timetable arise as a result of the Closing Date of the Offer being extended from 5 January 2024 to 19 January 2024.

### **2. Timetable**

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The key dates contained in the Important Information section and Section 2.2 of the OIS (**Timetable**) is deleted and replaced with the following (**Amended Timetable**):

Offer Information Statement lodged with ASIC	8 December 2023
Opening Date of Offer	15 December 2023
Closing Date of Offer	19 January 2024
Issue of Shares	5 February 2024
Dispatch of Shares holding statements	6 February 2024

Any other references to the dates contained in the Timetable appearing throughout the OIS are replaced with the corresponding date from the Amended Timetable.

### **3. Other Material Information**

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The Directors of the Company are not aware of any acts, matters or things (not already described in the Offer Information Statement) which may be material to the making of an informed assessment of:

- (a) the effect of the Offer on the Company; or
- (b) the rights attaching to the Shares.

### **4. Director Consent**

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#### **Directors' authorisation and consent**

This Supplementary OIS has been signed by a Director of the Company with the authority of each of the Directors and is dated 4 January 2024. Each Director has consented to lodgement of this Supplementary OIS with ASIC.



Ramiz Boulos  
Chairman  
Veratin Limited