

GoConnect Limited ACN 089 240 353 1st Floor, 237 East Boundary Road, Bentleigh East VIC 3165 Australia Tel: 61 3 8833 7242

29 February 2024

Unaudited Net Tangible Asset Backing as at 31 January 2024

GoConnect Limited (NSX: GO8) ("GO8") advises that its Net Tangible Asset (NTA) backing per ordinary share as at 31 January 2024 was -0.16 cent. (December 2023: -0.16 cent). The NTA figure is unaudited and is indicative only.

Yours sincerely

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Richard Li Chairman