



Corporate profile

28 MARCH 2024

Pegmont has successfully established Royalty assets in the Mt Isa region, Queensland, at Pegmont and Mt Kelly. The Company continues to operate in the proven Mt Isa mineral province. In addition, the near-term activities of the Company will maintain the "Patient Investing" activity by buying equity positions in ASX listed companies at a substantial discount to their recent price highs.

On behalf of my fellow Directors, I'm pleased to introduce Pegmont Mines Limited and encourage shareholders and the wider investment community to learn more about our projects, business and performance through the materials on our website.

Yours sincerely,

Malcolm Mayger
Managing Director

pegmont.com.au

ISSUED CAPITAL:	72,316,556 Ordinary Shares listed on the NSXA (PMI).								
	260 shareholders.								
MARKET CAPITALISATION:	\$2.89M @ 4c								
NEW ISSUE:	1/10 at 4c to raise \$300,000 fully underwritten.								
ACTIVITIES:	<ol style="list-style-type: none"> 1. Previous exploration for copper at Mount Kelly and lead-silver-zinc at Pegmont in the Mount Isa region. 2. Successful share investor since 1995. 3. Holder of Royalty interests over tenements at Mount Kelly, in production of copper cathode and at the Pegmont Project in feasibility studies on lead-zinc-silver resources. 								
ASSETS:	<p>At 31 December 2023</p> <table border="0"> <tr> <td>Cash and Term Deposits</td> <td>\$747,000</td> </tr> <tr> <td>Share portfolio</td> <td>110,000</td> </tr> <tr> <td>Royalty interests</td> <td>200,000</td> </tr> </table> <p>1 March 2024</p> <table border="0"> <tr> <td>New Issue (underwritten)</td> <td>300,000</td> </tr> </table>	Cash and Term Deposits	\$747,000	Share portfolio	110,000	Royalty interests	200,000	New Issue (underwritten)	300,000
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Share portfolio	110,000								
Royalty interests	200,000								
New Issue (underwritten)	300,000								
CURRENT LIABILITIES:	\$52,885								
TAX LOSSES:	\$11,140,000 from exploration activities.								
TAX BENEFITS:	\$3,700,000 franking credits.								
MAJOR SHAREHOLDER:	Controls 54% of issued shares.								

nsx.com.au/summary/PMI