Pegmont Mines Limited

ABN 97 003 331 682

Corporate Office
13 Oden Street
Port Macquarie NSW 2444
Postal Address
13 Oden Street
Port Macquarie NSW 2444
Telephone: 0417023989

NSXA Announcement

23 April 2024

Pegmont Entitlement Offer

Pegmont Mines Limited (Pegmont) (NSX: PMI) advises the Pegmont Entitlement Offer closes on 23 April 2024 at 5pm (AEDT) and the Directors reserve the right to issue any shortfall at the issue price of \$0.04 for new shares at their discretion within 3 months after the closing date 23 April 2024.

Offers for shortfall are made as a separate offer under the Entitlement Offer Booklet dated 1 March 2024. Should Directors decide to issue any Shortfall, the Shortfall offer will remain open after the Closing date 23 April 2024.

On Behalf of the Board:

Further details can be obtained on the company website www.pegmont.com.au or by contacting Mr Malcolm Mayger Tel: 61265837747. Email: pegmont@hotmail.com