

Pegmont Mines Limited

ABN 97 003 331 682

Corporate Office

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Port Macquarie NSW 2444

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NSXA Announcement

26 April 2024

RESULTS OF NON-RENOUNCEABLE RIGHTS ISSUE

Pegmont Mines Limited (the Company) advises that its 1 for 10 non-renounceable rights issue (the Rights Issue) closed at 5.00pm on 23 April 2024.

The Company provides the following information to the NSXA in accordance with the NSXA Listing Rules:

Total number of new shares available under the Rights Issue after rounding (New Shares)	7,223,549
Ineligible Foreign entitlements on offer	8,100
Number of New Shares taken up by eligible shareholders	3,157,913
Number of New Shares not taken up by eligible shareholders (Shortfall Shares)	4,073,736

The Company advises the allotment date for the Rights Issue is 30 April 2024.

On Behalf of the Board:

Further details can be obtained on the company website www.pegmont.com.au or by contacting Mr Malcolm Mayger Tel: 61265837747. Email: pegmont@hotmail.com