



NSX code: AGS

'Block Arcade'
Suite 324
Level 3, 96 Elizabeth Street,
Melbourne VIC 3000
Telephone 03 9088 2049

29 April 2024

ABN 28 611 470 010

Section 708A(5)(e) Notification

This notice is given by Agri Skylight Ltd (“**AGS**” or the “**Company**”) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company refers to the issue of 16,970,000 ordinary shares in the Company on 24 April 2024.

AGS gives notice under section 708A(5)(e) of the Corporations Act that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, AGS has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to AGS; and
 - b. sections 674 and 674A of the Corporations Act; and
3. as at the date of this notice, there is no excluded information as defined in sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

This announcement has been authorised by the Company Secretary.

Justyn Stedwell
Company Secretary
Agri Skylight Ltd
T: 03 9 088 2049