



# Smart Auto Australia Limited

NSX RELEASE

13 May 2024

## REVISED TIMETABLE FOR PROSPECTUS

Smart Auto Australia Limited (**NSX: SAL**) (**Smart Auto** or **Company**) wish to provide a revised table for the Prospectus released to the NSX on 30 April 2024.

### Indicative Timetable

Event	Date
Lodgement of Prospectus with ASIC Lodgement of Prospectus, announcement of Entitlement Offer and quotation of additional securities with NSX	Tuesday, 30 April 2024
Notice of Entitlement Offer sent to Shareholders	Wednesday, 1 May 2024
Shares quoted on an "Ex" date	Wednesday, 22 May 2024
Record Date for determining Entitlements under the Entitlement Offer	7:00pm (AEST), Thursday, 23 May 2024
Prospectus and Application Forms despatched to Eligible Shareholders and Company announces that this has occurred Opening Date of Entitlement Offer	Monday, 27 May 2024
Last day to extend Closing Date of Entitlement Offer	Thursday, 6 June 2024
Closing Date of Entitlement Offer as at 5:00pm	5:00pm (AEST) Tuesday, 11 June 2024
NSX and Underwriter notified of under subscriptions	Thursday, 13 June 2024
Underwriter subscribes for Shortfall under terms of Underwriting Agreement	Thursday, 13 June 2024
Results of Entitlement Offer announced Issue of New Shares under the Entitlement Offer	Tuesday, 18 June 2024

**Note:** The Directors may extend the Closing Date by giving at least 2 Business Days' notice to NSX prior to the Closing Date. The above dates are indicative only and may change without notice. The Company reserves the right to vary any and all of the above dates without notice, subject to the Corporations Act, Listing Rules and other applicable laws. In particular, the Company reserves the right to vary the Opening Date and the Closing Date without prior notice, which may have a consequential effect on the other dates. The Company also reserves the right not to proceed with the Entitlement Offer at any time before the issue of New Shares.

The Company notes that the timetable for the Prospectus has been extended in order for the Company to provide the market with additional disclosures and information which will be material to shareholders of the Company.

The additional information relates to:

- The announcement released on 13 May 2024 with respect to the Grand Tour Bus Services Limited (“GTB”) legal proceedings;
- An unrelated third party who is interested in acquiring GTB; and
- The Company exploring new business opportunities via a new subsidiary.

The Company will provide the market with more details in due course via a supplementary prospectus.

The release of this announcement was authorized by the Board and released by the Company Secretary.

**For more information:**

**Smart Auto Australia Limited**  
**Gregory Starr**  
**Non-executive Director | Company Secretary**

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