

15 May 2024

The Manager Company Announcements National Stock Exchange

Market Update – Financial Report for the Year Ended 31 December 2023

Further to the announcement made on 22 April 2024, Kemao Industries Limited ("KEM" or "the Company") wishes to advise that the audit for the year ended 31 December 2023 has been substantially completed.

The Company is now in the process of performing the formal sign-off process which involves multiple parties across multiple jurisdictions. The Company expects to complete this process and lodge its financial report no later than 31 May 2024.

Xuefan Li

Xuekun Li Company Secretary

Kemao Industries Limited A.C.N 625 928 216 Address: 20/217 Hay St, Subiaco WA6008 Tel: +61- 413041820 Email: info@kmgroup.cn