

Smart Auto Australia Limited

NSX RELEASE

27 May 2024

DESPATCH OF PROSPECTUS FOR ENTITLEMENT OFFER

Smart Auto Australia Limited (NSX: SAL) (the “Company”) is pleased to announce that the Company has completed the despatch of the prospectus dated 30 April 2024 (“Prospectus”) for its non-renounceable pro-rata entitlement offer of 1 new share for every 1 existing share held by eligible shareholders at an issue price of \$0.01 per new share subscribed for and issued, together with 2 free fully paid bonus shares for every 1 new share subscribed for and issued to raise up to approximately \$2.19 million (before costs) (“Entitlement Offer”).

Eligible shareholders may access a copy of the Prospectus, supporting documentation, along with their personalised application form, by accessing <https://investor.automic.com.au/#/home>

Eligible shareholders are all shareholders with a registered address in Australia, New Zealand, Hong Kong or United Arab Emirates as at the record date, or are a shareholder that the Company has otherwise determined is eligible to participate in the Entitlement Offer.

Eligible shareholder should read the Prospectus and supporting documentation carefully before making any investment decision regarding the Entitlement Offer. If you are in doubt about the Entitlement Offer, you should consult your professional adviser.

The closing date of the Entitlement Offer is 5:00pm (AEST) on Tuesday, 11 June 2024 (unless extended).

The release of this announcement was authorised by the Board and released by the Company Secretary.

For more information:

Smart Auto Australia Limited
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