

Smart Auto Australia Limited

NSX RELEASE

17 June 2024

CLOSE OF ENTITLEMENT OFFER AND SUBSCRIPTIONS

Smart Auto Australia Limited (NSX: SAL) (the “Company”) advises that the non-renounceable entitlement offer of 1 new share for every 1 existing share held by eligible shareholders at an issue price of \$0.01 per new share subscribed for and issued, together with 2 free fully paid bonus shares for every 1 new share subscribed for and issued (“Entitlement Offer”), closed at 5:00pm on Tuesday, 11 June 2024.

Applications were received under the Entitlement Offer for 100,000 Shares and 200,000 bonus shares (including top-up shares) for a total subscription amount of \$1,000. This represents 0.05% of all shares offered under the Entitlement Offer.

The shortfall in subscription totals 219,907,139 Shares and 439,814,279 bonus shares. The Underwriter will subscribe for all the shortfall, which is equivalent to \$2,198,071.39.

The Company will advise the final results on 18 June 2024, and will issue and allot all the new shares under the Entitlement Offer on that day.

The release of this announcement was authorised by the Board and released by the Company Secretary.

For more information:

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