



MIE PAY LTD
Level 10, 420 George street
Sydney NSW 2000
(02) 8034 0470
ACN 629 754 874

14/08/2025

Update on Reinstatement Planning and Phased Work Program

Dear Shareholders,

The Board of MIE Company Limited ("MIE" or the "Company") provides the following update to the market regarding the status of its reinstatement plan and the phased work program currently being coordinated with Ms Joanna [Your Surname], who is directly overseeing the process on behalf of the Board.

Background

The Company has remained suspended from quotation since 19 December 2022. During this period, the Board has been evaluating the most appropriate and sustainable pathway to complete its outstanding statutory reporting obligations and progress towards reinstatement, while maintaining dialogue with relevant regulatory bodies to ensure alignment with applicable requirements.

Phased Approach

The reinstatement plan has been structured into the following indicative phases:

- **Phase 1 – Strategic Review and Advisory Engagement**
Engagement with professional advisers to determine the precise scope of outstanding work, including any required prior period adjustments, evaluate available options, and identify viable funding channels to support the completion of all obligations.
- **Phase 2 – Resource Mobilization and Audit Engagement**
Appointment of an audit firm and allocation of resources required to complete outstanding financial reports, subject to funding confirmation.
- **Phase 3 – Finalization of Reporting Obligations and Submission**
Completion and lodgment of all outstanding financial reports, with the objective of seeking reinstatement to quotation thereafter.

Indicative Timing (Subject to Conditions)

- Phase 1 is currently anticipated to be progressed during Q4 2025.
- Phase 2 is expected to commence immediately upon completion of Phase 1 and confirmation



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of funding.

- Phase 3 will follow upon completion of the audit work.

These timelines are indicative only and will be reviewed and, if necessary, adjusted on a quarterly basis in consultation with the Exchange, taking into account funding, resource availability, and operational considerations.

Progress to Date

The Company has completed initial consultations with a number of potential audit providers and has commenced discussions with investors and strategic partners regarding funding arrangements.

The Board reaffirms its commitment to full compliance with all relevant regulatory requirements and to keeping the market appropriately informed.

For further information, please contact:

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MIE PAY LIMITED