

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10. For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

Full name of Issuer **NZ Mid Cap Fund**

Name of officer authorised to make this notice

Stephen Upton

Authority for event, e.g. Directors' resolution

Trust Deed and unitholder approval of the resettlement

Contact phone number

0800 80 87 80

Contact fax number

Date

07 / 11 / 2016

Nature of event
Tick as appropriate

Bonus Issue

☐

If ticked, state whether:

Taxable

☐

/ Non Taxable

☐

Conversion

☐

Interest

☐

Rights Issue

☐

Rights Issue non-renounceable

☐

Capital change

☐

Call

☐

Dividend

☐

If ticked, state whether:

Interim

☐

Full Year

☐

Special

☐

DRP Applies

☐

EXISTING securities affected by this

If more than one security is affected by the event, use a separate form.

Description of the class of securities

Non-resident unitholders in NZ Mid Cap Fund

ISIN

NZMDZE0002S9

If unknown, contact NZX

Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities

ISIN

If unknown, contact NZX

Number of Securities to be issued following event

Minimum Entitlement

Ratio, e.g. 1 for 2

for

Conversion, Maturity, Call Payable or Exercise Date

Treatment of Fractions

Enter N/A if not applicable

Tick if pari passu

☐

OR provide an explanation of the ranking

Strike price per security for any issue in lieu or date Strike Price available.

Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

Amount per security (does not include any excluded income)

\$3.79850

Source of Payment

Capital (contingent on unitholders resolving to approve the resettlement and the satisfaction of the conditions of the resettlement)

Excluded income per security (only applicable to listed PIEs)

Currency

NZD

Supplementary dividend details - NZSX Listing Rule 7.12.7

Amount per security in dollars and cents

Total monies

\$682,385.33

Date Payable

Taxation

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price

Resident Withholding Tax

Imputation Credits (Give details)

Foreign Withholding Tax

FDP Credits (Give details)

Timing

(Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm

For calculation of entitlements -

4 November 2016

Application Date

Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.

9 November 2016

Notice Date

Entitlement letters, call notices, conversion notices mailed

Allotment Date

For the issue of new securities. Must be within 5 business days of application closing date.

OFFICE USE ONLY

Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

