

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

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Full name of issuer	Barramundi Limited		
Name of officer authorised to make this notice	Glenn Ashwell	Authority for event, e.g. Directors' resolution	Directors resolution - 7 November 2016
Contact phone number	09 484 0345	Contact fax number	09 489 7139
		Date	07 / 11 / 2016

Nature of event Tick as appropriate	Bonus Issue <input checked="" type="checkbox"/>	If ticked, state whether: Taxable <input type="checkbox"/> / Non Taxable <input type="checkbox"/>	Conversion <input type="checkbox"/>	Interest <input type="checkbox"/>	Rights Issue Renounceable <input type="checkbox"/>
	Rights Issue non-renounceable <input type="checkbox"/>	Capital change <input type="checkbox"/> Call <input type="checkbox"/> Dividend <input type="checkbox"/>	If ticked, state whether: Interim <input type="checkbox"/> Full Year <input type="checkbox"/>	Special <input type="checkbox"/>	DRP Applies <input type="checkbox"/>

EXISTING securities affected by this	If more than one security is affected by the event, use a separate form.	
Description of the class of securities	Barramundi Ordinary Shares	ISIN NZ BRME0001S2 If unknown, contact NZX

Details of securities issued pursuant to this event	If more than one class of security is to be issued, use a separate form for each class.	
Description of the class of securities	Barramundi Warrants (BRMWD)	ISIN NZBRME0007S9 If unknown, contact NZX

Number of Securities to be issued following event	Approximately 36,400,000 new warrants	Minimum Entitlement	500	Ratio, e.g. 1 for 2	1 for 4
Conversion, Maturity, Call Payable or Exercise Date	24-Nov-17	Treatment of Fractions	Rounded up		
Strike price per security for any issue in lieu or date	Announced as soon as reasonably practicable after 29 September 2017	Tick if <i>pari passu</i> <input checked="" type="checkbox"/>	OR	provide an explanation of the ranking	
Strike Price available.					

Monies Associated with Event	Dividend	
In dollars and cents	Amount per security (does not include any excluded income)	Nil
	Excluded income per security (only applicable to listed PIEs)	
	Currency	
	Total monies	
	Source of Payment	
	Supplementary dividend details - NZSX Listing Rule 7.12.7	Amount per security in dollars and cents
		Date Payable

Taxation	Amount per Security in Dollars and cents to six decimal places			
In the case of a taxable bonus issue state strike price	\$	Resident Withholding Tax	\$	Imputation Credits (Give details)
		Foreign Withholding Tax	\$	FDP Credits (Give details)

Timing	(Refer Appendix 8 in the NZSX Listing Rules)	
Record Date 5pm For calculation of entitlements -	21 November, 2016	Application Date Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.
		N/A
Notice Date Entitlement letters, call notices, conversion notices mailed	25 November, 2016	Allotment Date For the issue of new securities. Must be within 5 business days of application closing date.
		22 November, 2016

OFFICE USE ONLY
Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:
Security Code:

