



QUOTATION NOTICE: NZX MAIN BOARD BARRAMUNDI LIMITED WARRANTS ("BRMWD")

Company:	Barramundi Limited
Warrants Security Code:	BRMWD
ISIN:	NZBRME0007S9
Details of Security to be Quoted:	Approximately 36,400,000 new warrants to subscribe for ordinary shares
Ratio (Shares : Warrants):	4:1
Exercise Price:	\$0.63 per Share on the exercise of each Warrant (adjusted for dividends declared during the period up to the Exercise Date) The final Exercise Price will be advised at least 20 business days before the Exercise Date
Conversion Ratio of Warrants:	One ordinary share for each warrant held
Record Date:	Monday, 21 November 2016
Allotment Date:	Tuesday, 22 November 2016
Last Trading Date:	Wednesday, 22 November 2017
Exercise Date:	Friday, 24 November 2017
Share Allotment Date:	Tuesday, 28 November 2017
Registrar:	Computershare Investor Services Limited ("RMLT")
Settlement Status:	NZCDC Settlement System
Mailing of Warrants Holding Statements:	Friday, 25 November 2016
Expected Commencement of Trading on the NZX Main Board:	Wednesday, 23 November 2016

Tim Bennett
Chief Executive Officer
NZX Limited

09 November 2016