

## Appendix 1 release

23 November 2016

### Pushpay Holdings Limited

New Zealand Company Number: 3481675

This Appendix 1 is issued to accompany Pushpay Holdings Limited's unaudited financial results for the six months ended 30 September 2016, as contained in Pushpay Holdings Limited's Interim Report released to the NZX today.

### Results for announcement to the market

<b>Reporting period</b>	6 months to 30 September 2016
<b>Previous reporting period</b>	6 months to 30 September 2015

	<b>Amount ('000s)</b>	<b>Percentage change</b>
<b>Revenue from continuing operations</b>	US\$12,135	308%
<b>Revenue from ordinary activities</b>	US\$12,135	308%
<b>Profit (loss) from ordinary activities after tax attributable to security holder</b>	US\$(11,339)	169%
<b>Net profit (loss) attributable to security holders</b>	US\$(11,339)	169%

<b>Interim/Final dividend</b>	<b>Amount per security</b>	<b>Imputed amount per security</b>
Interim	No dividend declared	N/A

<b>Record date</b>	N/A
<b>Dividend payment date</b>	N/A

Net tangible assets per share was US\$(0.01) per share at 30 September 2016 (30 September 2015: US\$0.08 per share).

### Commentary on results

For commentary on the results, please refer to the Management commentary in the Interim Report for the six months ended 30 September 2016 and the Interim Report generally.

### Financial information

This Appendix 1 should be read in conjunction with the unaudited Financial Statements contained in the Interim Report for the six months ended 30 September 2016, and in conjunction with the Interim Report generally.

Ordinary activities include both continuing and discontinued operations for both periods presented.

The results have been prepared in accordance with the accounting policies set out in the Interim Report for the six months ended 30 September 2016.

Copies of Pushpay Holdings Limited's prior Annual Reports and Interim Reports (including Pushpay Holdings Limited's Interim Report for the period ended 30 September 2015) can be found on Pushpay's website, at [www.pushpay.com/investors/announcements](http://www.pushpay.com/investors/announcements).

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