



29 November 2016

Company Announcements  
Australian Securities Exchange  
Level 4  
20 Bridge Street  
Sydney NSW 2000

**Australia and New Zealand Banking Group Limited (ABN 11 005 357 522) ("Issuer")**

**USD1,250,000,000 2.05% Covered Bond due May 2020 (Series 2015-1, Tranche 1)  
(ANZHAT) ("Notes")**

The Issuer advises the following details for the next interest payment on the Notes:

Interest Payment Date:	27 May 2017 for payment on 30 May 2017
Record Date:	26 May 2017
Interest Period:	From and including 27 November 2016 to but excluding 27 May 2017

Yours faithfully

**Simon Pordage**  
**Company Secretary**  
Australia and New Zealand Banking Group Limited

**Company Secretary's Office**  
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