

Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

Full name of Issuer	Motor Trade Finance Limited		
Name of officer authorised to make this notice	Kyle Cameron	Authority for event, e.g. Directors' resolution	<input type="text"/>
Contact phone number	03 474 6373	Contact fax number	03 471 7751
		Date	01 / 12 / 2016

Nature of event Tick as appropriate

Bonus Issue <input type="checkbox"/>	If ticked, state whether: <input type="checkbox"/>	Taxable <input type="checkbox"/> / Non Taxable <input type="checkbox"/>	Conversion <input type="checkbox"/>	Interest <input type="checkbox"/>	Rights Issue Renounceable <input type="checkbox"/>
Rights Issue non-renounceable <input type="checkbox"/>	Capital change <input type="checkbox"/>	Call <input type="checkbox"/>	Dividend <input checked="" type="checkbox"/>	If ticked, state whether: Interim <input checked="" type="checkbox"/>	Full Year <input type="checkbox"/>
					Special <input type="checkbox"/>

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*

Description of the class of securities	Peperual Preference Shares MTFHC	ISIN	NZMTFD0003S7
			<i>If unknown, contact NZX</i>

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities	<input type="text"/>	ISIN	<input type="text"/>
			<i>If unknown, contact NZX</i>

Number of Securities to be issued following event	<input type="text"/>	Minimum Entitlement	<input type="text"/>	Ratio, e.g. ① for ②	<input type="text"/>	for	<input type="text"/>
Conversion, Maturity, Call Payable or Exercise Date	<input type="text"/>	Treatment of Fractions	<input type="text"/>				
	<i>Enter N/A if not applicable</i>	Tick if <i>pari passu</i>	<input type="checkbox"/>	OR	provide an explanation of the ranking		
Strike price per security for any issue in lieu or date Strike Price available.	<input type="text"/>						

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

<i>In dollars and cents</i>		Source of Payment	<input type="text"/>	
Amount per security	<input type="text"/>	Supplementary dividend details - Listing Rule 7.12.7	Amount per security in dollars and cents	<input type="text"/>
Currency	<input type="text"/>		Date Payable	<input type="text"/>
Total monies	<input type="text"/>			

Taxation *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price	\$ <input type="text"/>	Resident Withholding Tax	\$ <input type="text"/>	Credits (Give details)	\$ <input type="text"/>
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Timing (Refer Appendix 8 in the Listing Rules)

Record Date 5pm <i>For calculation of entitlements -</i>	21 December, 2016	Application Date <i>Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.</i>	4 January, 2017
Notice Date <i>Entitlement letters, call notices, conversion notices mailed</i>	<input type="text"/>	Allotment Date <i>For the issue of new securities. Must be within 5 business days of record date.</i>	<input type="text"/>

OFFICE USE ONLY
Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:
Security Code:

