

1 December 2016

Z Energy Limited – Transition to Financial Markets Conduct Act 2013 for shares and bonds

The effective date for the transition of Z Energy Limited's (**Z**) ordinary shares (shares) and its ZEL020 and ZEL030 bonds to the Financial Markets Conduct Act 2013 (**FMCA**) regime was 30 November 2016.

From 1 December 2016, the requirements of the FMCA have applied in respect of the shares, ZEL020 bonds and ZEL030 bonds.

As previously announced, Z has amended its Master Trust Deed dated 11 August 2010 between Z and Trustees Executors Limited to comply with and reflect the FMCA.

As required by the FMCA, Z's shareholders and its ZEL020 and ZEL030 bondholders will shortly receive a notice in the form attached, providing further details of this transition.

For further information, please contact:

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