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Memorandum

To: Market Participants

From: NZX Client and Data Services

Date: 09 December 2016

Subject: Insurance Australia Group Ltd – Suspension and redemption of quoted bonds

Message:

NZX Regulation ("NZXR") advises that the final quotation of the IAG bonds ("IAGFA") will be Thursday, 15 December 2016.

Trading in IAGFA bonds has now been suspended.

A timetable of events is detailed below:

Event	Date
Record date	5pm, Monday, 5 December 2016
Final quotation date	Thursday, 15 December 2016
Maturity date	Thursday, 15 December 2016
Payment date	Thursday, 15 December 2016

Please contact NZX Client and Data Services on +64 4 496 2853 or cds@nzx.com with any queries.

ENDS