

Notice of event affecting securitiesNZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.Full name of Issuer **Mercer Group Limited**Name of officer authorised to make this notice **Richard Rookes** Authority for event, e.g. Directors' resolution **Directors' resolution**Contact phone number **03 348 7039** Contact fax number **03 348 5433** Date **15 / 12 / 2016**

Nature of event
Tick as appropriate

Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable

Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special DRP Applies

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*Description of the class of securities **Ordinary Shares** ISIN **NZBWYE0001S7**
*If unknown, contact NZX***Details of securities issued pursuant to this event** *If more than one class of security is to be issued, use a separate form for each class.*Description of the class of securities **Share Consolidation - 1 ordinary share for every 20 existing ordinary shares** ISIN **NZBWYE0001S7**
*If unknown, contact NZX*Number of Securities to be issued following event Minimum Entitlement Ratio, e.g. 1 for 2 1 for 20Conversion, Maturity, Call Payable or Exercise Date Treatment of Fractions Rounded to the nearest whole number, with fractional entitlements to half a share rounded upStrike price per security for any issue in lieu or date Strike Price available. Tick if pari passu OR provide an explanation of the ranking **Monies Associated with Event** *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

In dollars and cents

Amount per security (does not include any excluded income) Source of Payment

Excluded income per security (only applicable to listed PIEs)

Currency Supplementary dividend details - NZSX Listing Rule 7.12.7 Amount per security in dollars and cents

Total monies Date Payable

Taxation*Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price \$ Resident Withholding Tax \$ Imputation Credits (Give details)

Foreign Withholding Tax \$ FDP Credits (Give details)

Timing

(Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm

For calculation of entitlements -

6 January, 2017**Application Date**

Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.

Notice Date

Entitlement letters, call notices, conversion notices mailed

Allotment Date

For the issue of new securities. Must be within 5 business days of application closing date.

9 January, 2017**OFFICE USE ONLY**Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

