Mercantile Investment Company Limited

ABN 15 121 415 576 Level 11, 139 Macquarie Street Sydney NSW 2000 Tel 02 8014 1188 Fax 02 8084 9918

16 December 2016

The Manager **ASX Market Announcements**

Issue of Unsecured Notes by Mercantile Investment Company Ltd (Mercantile) - ASX Code (MVTHA)

Further to the 3B lodged on 9 December 2016 regarding the issue of 66,630 fully paid unsecured notes (Placement Notes), we advise that the issue date for these Placement Notes is 16 December 2016 (item 7) not 9 December 2016 as previously indicated on the 3B.

Noteholders who participated in this placement will receive their statements in the mail over coming days.

For further information contact:

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